Joint Pension Boards of Trustees Investment Symposium  
Friday, April 27, 2018  
Convened 8:32 a.m.

(This meeting was not televised, but was audio recorded.)

It is noted for the record that all documents electronically appended hereto are also contained in the file for this meeting in the City Clerk’s Office. It is also noted that questions were answered by fund managers following the respective presentations.

1. Pledge of Allegiance  
Program.

2. Roll Call  
See attached Roll Call and Attendance sheets.

3. Public Comment  
No Public Comment.

4. Pension Portfolio Managers Presentations  
a.) Graystone Consulting  
Presentation by Charles Mulfinger II, Institutional Consulting Director, Graystone Consulting Tampa. Quarterly performance was reviewed the prior day 04/26/18.

b.) Loomis, Sayles & Company, L.P.  
Presentation by Chris Harms.

c.) Rothschild Asset Management, Inc.  
Presentation by Joseph Gill and Mary Jane Cullinan.

d.) Polen Capital Management, L.L.C.  
Presentation by Brandon Ladoff and Anthony Xuereb.

e.) Sawgrass Asset Management, L.L.C.  
Presentation by Anthony Brooks.

f.) Chartwell Investment Partners  
Presentation by Dave Dalrymple and Brian Ward.

g.) MDT Advisors, a Federated Advisory Company  
Presentation by Nick Kemerer and Sarah Stahl.

h.) Lazard Asset Management  
Presentation by Michael Powers and Frank Sposato.

i.) Blackrock  
Presentation by Erin Hayes.

j.) Renaissance Investment Management  
Presentation by Andrew Temming.

k.) UBS  
Presentation by David Lawson.

l.) American Realty Advisors  
Presentation by Jeff Miller.
m.) Pine Grove Asset Management (MAN)
   Presentation by Tom Williams.

n.) Cushing Asset Management
   Presentation by Tim Scanlan.

5. Manager Roundtable Discussion
   Adjournment 4:46 p.m.

Ellen Seigel, Chair
General Retirement Trust Fund

Joseph Whitehead, Chairman
Police Officers Retirement Trust Fund

Peter DiMaria, Chairman
Firefighters Retirement Trust Fund

Patricia L. Rambosk, City Clerk

Minutes Prepared by:

Elizabeth Willis, Senior Accountant

Minutes Approved: _________